

## Balance Transfer of Personal Loan

Welcome

We Congratulate you for making the first right move towards choosing a leading financial Advisor / Consultant. To qualify for a Balance Transfer of Personal Loan, most of the lending institutions in India require you to be:

Documents	Salaried	Self Employed Proprietorship Firm	Self Employed Partnership Firm	Self Employed Pvt Ltd / Ltd
Application Form With Photograph Duly Signed	✓	✓	✓	✓
Clear Pancard Copy, (Applicant & Co-Applicant)	✓	✓	✓	✓
Latest Residence proof (Applicant & Co-Applicant)	✓	✓	✓	✓
Latest Office Proof (Applicant & Co-Applicant)	✗	✓	✓	✓
Last 3 Months Salary-Slips	✓	✗	✗	✗
Last 12 Months Bank Statements	✓	✓	✓	✓
Form 16 / Income Tax Returns Of Last 3 Yrs	✓	✗	✗	✗
All Loan Sanction Letter If Any	✓	✓	✓	✓
Latest Foreclosure Letter from Bank / Institution	✓	✓	✓	✓
Business Profile	✗	✓	✓	✓
Proof Of Business Existence ( Gumasta License , Sales Tax Certificate , Form 26AS , )	✗	✓	✓	✓
Last 3 Years Income Tax Returns With Computation Of Income	✗	✓	✓	✓
Last 3 Years CA Certified / Audited Balance Sheet And Profit & Loss Account	✗	✓	✓	✓
MOA / AOA	✗	✗	✗	✓
Partnership Deed	✗	✗	✓	✗
Company Pancard Clear Copy	✗	✗	✓	✓
Shareholding Pattern On Letterhead	✗	✗	✗	✓
Sundry Debtor & Creditor List Last 1year	✗	✓	✓	✓

Call for free consultancy or upload your documents on our website (<http://loaninmumbai.com/upload-your-documents.php>) to get Personalised Solutions

**Creative Finserve Pvt. Ltd.**

101 to 106, Nilkanth commercial centre, Sahar road, Near Western Express Highway, Andheri (East), Mumbai - 400099

Tel: 022 - 245104002 / 245104003 E-mail: [info@cfplindia.com](mailto:info@cfplindia.com) / [cfpl@live.in](mailto:cfpl@live.in)

[www.cfplindia.com](http://www.cfplindia.com)